

Ho Chi Minh City, April 25th 2013

Ref. No: 01/2013/NQ-ĐHĐCĐ

RESOLUTION
OF THE GENERAL SHAREHOLDERS' MEETING OF
SAIGON SECURITIES INC.

THE GENERAL SHAREHOLDERS' MEETING OF
SAIGON SECURITIES INC.

Pursuant to:

- The Charter of Saigon Securities Inc.; and
- The Minutes of 2013 Annual General Shareholders' Meeting dated April 25th 2013;

RESOLVED

Article 1: To approve the 2012 Financial Statement audited by the Ernst & Young Vietnam Limited, the 2012 Business Result Report and the 2013 Business Plan with the following specific figures:

The 2012 Business Result:

| Items | Figures in Separate Financial Statement (VND) | Figures in Consolidated Financial Statement (VND) |
|---|---|--|
| • Net revenues from business operations | 884,379,918,044 | 849,294,221,184 |
| • Profit before tax | 496,578,814,178 | 487,258,631,205 |
| • Profit after tax | 455,272,786,693 | 464,299,378,161 |

The 2013 Business Plan:

| Items | Figures in Separate Financial Statement (VND) |
|---------------------|---|
| • Revenue: | 955.5 billions |
| • Profit before tax | 490 billions |

To approve the 2012 operating report of the Board of Directors and the Supervisory Board.

Article 2: To approve the 2012 Profit Distribution Plan based upon the report and proposal of the Board of Directors. Details as follows:

| | |
|---|---------------------|
| • 2012 Profit after tax | VND 464,299,378,161 |
| • Additional chartered capital reserve | VND 23,214,968,908 |
| • Additional compulsory reserve | VND 23,214,968,908 |
| • Welfare fund | VND 9,285,987,563 |
| • Bonus fund | VND 13,928,981,345 |
| • Charity fund | VND 4,642,993,782 |
| • 2012 Dividend by cash (10% par value) | VND 353,794,942,000 |
| • 2012 Remuneration of the Board of Directors and the Supervisory Board | VND 1,000,000,000 |
| • Retained earnings | VND 35,216,535,655 |

To authorize the Board of Directors to make decision on the advanced dividend payment of the year of 2013 by cash upon profitability and actual business result of the year of 2013 which not exceeding 10% par value per share.

Article 3: To approve the Board of Directors' proposal on selecting Ernst & Young Vietnam Limited, KPMG Vietnam Limited, Auditing and Consulting Co., Ltd. (A&C), or PricewaterhouseCoopers Vietnam (PwC) as an independent auditor to audit the 2013 Financial Statements of the Company. To authorize the Board of Directors to select one among those mentioned auditors.

Article 4: To approve the remuneration for seven (7) members of the Board of Directors and three (3) members of the Supervisory Board for the fiscal year of 2013 not exceeding VND 3 billion.

To authorize the Board of Directors to allocate remuneration for each member of the Board of Directors and the Supervisory Board.

Article 5: To approve the appointment of the following members of the Board of Directors:

- Ms. Phan Thị Thanh Bình appointed as the Board of Directors' member with her tenure of 5 (five) years commencing on April 25th 2013;
- Mr. Tetsuo Akuzawa appointed as the Board of Directors' member with his tenure of 5 (five) years commencing on April 25th 2013.

Article 6: To approve the Chairman of the Board of Directors also holds the position of Chief Executive Officer until further decision of replacement issued by the General Shareholders' Meeting (GSM).

Article 7: To approve of increase the Company's Charter Capital to VND 11,832,000,000 and adjustment of the Company's Charter in correspondence with the employees' stock issuance of 1,183,200 shares upon the Resolution No. 01/2012/NQ-ĐHĐCĐ issued by the GSM on April 20th, 2012.

To approve of keeping process of the ESOP in 2013, in particular, to issue the remaining shares upon the Resolution 01/2011/NQ-ĐHĐCĐ dated 28/4/2011.

Article 8: This Resolution shall take effect on the issued date. The General Shareholders' Meeting authorizes the Board of Directors and the Chief Executive Officer to implement this Resolution.

**For and on behalf of the General Shareholders' Meeting
Chairman of the Board of Directors**

(signed and sealed)

Nguyen Duy Hung